Mega Fin (India) Ltd

Registered Office : 5th Floor, D-Wing, Twin Arcade, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

| | UNAUDITED FINANCIAL RESULTS FOR T | | | | | | ('T' in lakhs |
|---------|--|--|--|---------------------------|---------------------------|---------------------------|-------------------------|
| Sr. No. | PARTICULARS | Quarter Ended | | | Year to date | | Year Ended |
| | | 30.09,2012 (Unaudited) | 30,06,2012 (Audited) | 30.06.2011 (Unaudited) | 30.09.2012 (Unaudited) | 30,09.2011 (Unsudited) | 81.03.2012 (Audited) |
| | | 0.00 | 0.02 | 0.19 | 0.02 | 0.38 | 0.92 |
| 1. | Other Income(including Sundary Balance w/b) | 0.00 | 0.02 | 0.19 | 0.02 | 0.38 | 0.92 |
| _ | Total Income | | | | | | |
| 2 | Expenditure Other administrative Expenses | 0.24 | 0.34 | 0.63 | 0.58 | 0.99 | 1.7 |
| | Total Expenditure (a+b) | 0.24 | 0.34 | 0.63 | 0.58 | 0.99 | 1.7 |
| 3 | Profit/(Loss) before Interest & Exceptional Items (3+4) | (0.23) | (0.32) | (0.44) | (0.56) | (0.61) | (0.8 |
| 4 | Interest Expense | _ | • | | | | |
| 5 | Profit/(Loss) after Interest but before Exceptional Items (3-4) | (0.23) | (0.32) | (0.44) | (0.56) | (0.61) | (0,8 |
| 6 | Exceptional Items | | - | • | - | · . | · - |
| | Prior period items Not Income/(Net Expense) | - 1 | - | | | - ' | ٠ . |
| 7 | Profit /(Loss) from Ordinary Activities before tax (5+6) | (0.23) | (0.32) | (0.44) | (0.56) | (0.61) | (0.8 |
| 8 | Tax Expenses | | | | | | |
| - | -Current tax | - | - | • | - | • | - |
| | - Deferred Tax (Asset)/Liability | - | - | - | | - | |
| 9 | Net Profit (+)/Loss(-) from Ordinary Activities after tax (7-8) | (0.23) | (0.32) | (0.44) | (0,56) | (0.61) | (0,2 |
| 10 | Extraordinary Item (net of tax expenses) | • | | | | · | |
| 11 | Net Profit (+)/Loss(-) for the period (9-10) | (0.23) | (0.32) | (0.44) | | (0.61) | (0.8 917.1 |
| 12 | Paid-up Equity Share Capital (Face value of Rs. 10) | 917.79 | 917.79 | 917.79 | 917.79 | 917.79 | ***** |
| 13 | Reserves excluding Revaluation Reserves as per balance cheet of previous accounting year | | _ | _ | | | l . |
| | rice and a second control of the second cont | | · · | · · | l · · | _ | |
| 14 | Earning Per Share (EPS) | - | , | · - | · · | | 1 - |
| | Basic and diluted EPS before and after Extraordinary items (not annualized) | l . | į | | | | i |
| | Busic | (0.01) | (0.01) | (0.01) | (0.01) | (0.01) | (0.0 |
| | Diluted | (0.01) | (0.01) | (0.01) | (0.01) | (0.01) | (0.0 |
| Ā | PARTICULARS OF SHAREHOLDING | | | <u> </u> | | | |
| 1 | Public shareholding | Ì . | | · | | | |
| | - Number of Shares | 4659420 | 4659420 | 4659420 | 4659420 | 4659420 | 46894 |
| | - Percentage of Shareholding | 56.99% | 56.99% | 56.99% | 56.99% | 56.99% | 56.99 |
| 2 | Promoters & Promoter Group Shareholding | | | | | | 1 |
| | a)Fledge/Encumbered | 1 | | | [| | i |
| | Number of Shares | - | | - | - | | |
| | Percentage of Share (as a %of the total shareholding of promoter and promoter group) | - | - | - | | - | - |
| | Percentage of shares (as a% of total share capital of the company) | - | ٠ . | ·· | 1 . | - | - |
| | b)Non-encumbered | | | | | | |
| | Number of Shares | 3516080 | 3516080 | | | | |
| | Percentage of Share (as a %of the total shareholding of promoter and promoter group) | 100% 43.01% | 100% | 700% 43.01% | | 100% | |
| В | Percentage of shares (as a% of total share capital of the company) INVESTER COMPLAINTS | 43.01% | 43.01% | 43.01% | . 43.01% | 43,01% | 43.01 |
| | Pending at the beginning of the quarter | | | ì | | | 1 |
| | Received during the quarter | 1 . | - | i | 1 | 1 | 1 |
| | Disposed of during the quarter | 1 . | - | I | l | 1 | 1 . |
| | Remaining unresolved at the end of the quarter. | 1 | | | ŀ | 1 | · · |
| | The state of the s | | i ' | | 1- | ī | I |

The above Unaudited Financial Results were reviewed by the Audit Committee on 12th November, 2012 and approved by the Board of Directors at its meeting held on 12th November, 2012

As there is no virtual certainty of future taxable income and in view of the losses during the year, no provision of deferred tax liability as required by AS-22 has been considered.

3) In view of no business activity of the subsidiary, separate consolidated financial statement is not prepared as required by AS-21 issue by ICAI

Figures for the previous period have been re-grouped/re-classified, wherever necessary, to match with the revised formate of quarterly result.

As the company business activity falls within single segment ,hence disclosure requirement of AS 17"Segment Reporting "prescribed are not applicable,

For and On behalf of the Board of Directors

Place : Mumbal

2)

5)

Date: 12th November, 2012

Ajay S Mittal Director